

# Ontario Common Assessment of Need (OCAN)

Community Mental Health Common Assessment Project



## Core OCAN 2.0

Revision 2.0.5

# CORE OCAN

## Using CORE OCAN

This agency is using the Core OCAN which comprises only the Consumer Information Summary and Service Use and not the Consumer Self-Assessment or Staff Assessment parts of OCAN. The Core OCAN captures the information that this agency reports as a community mental health service provider.

Start Date (YYYY-MM-DD)\*: \_\_\_\_\_

### Consumer Information Summary

#### 1. OCAN Lead Assessment

OCAN completed by OCAN Lead?\*  Yes  No

#### 2. Reason for OCAN (select one)\*

- |   |   |
|---|---|
| <input type="checkbox"/> Initial OCAN         | <input type="checkbox"/> Review                               |
| <input type="checkbox"/> Reassessment         | <input type="checkbox"/> Re-key                               |
| <input type="checkbox"/> (Prior to) Discharge | <input type="checkbox"/> Other (e.g., consumer request) _____ |
| <input type="checkbox"/> Significant change   |   |

#### 3. Consumer Information

First Name:	Date of Birth (YYYY-MM-DD):* <input type="checkbox"/> Estimate <input type="checkbox"/> Unknown
Middle Initial:	Health Card Number:
Last Name:	Version Code:
Preferred Name:	Issuing Territory:
Address:	Service Recipient Location (county, district, municipality):*
City:	LHIN Consumer Resides in:*
Province:	
Postal Code:	
Phone Number:                      Ext:	
Email Address:	

**3b. Gender (select one)\***  Male  Female  Other  Consumer declined to answer  Unknown

#### 3c. Marital Status (select one)

- |  |   |                                    |  |
|--|---|------------------------------------|--|
| <input type="checkbox"/> Single                                | <input type="checkbox"/> Partner or significant other | <input type="checkbox"/> Separated | <input type="checkbox"/> Consumer declined to answer |
| <input type="checkbox"/> Married or in common-law relationship | <input type="checkbox"/> Widowed                      | <input type="checkbox"/> Divorced  | <input type="checkbox"/> Unknown                     |

#### 4. Mental Health Functional Centre Use (for the last 6 months)

Mental Health Functional Centre 1	Mental Health Functional Centre 2
OCAN Lead:* <input type="checkbox"/> Yes <input type="checkbox"/> No	OCAN Lead:* <input type="checkbox"/> Yes <input type="checkbox"/> No
Staff Worker Name:*	Staff Worker Name:*
Staff Worker Phone Number:*                      Ext:	Staff Worker Phone Number:*                      Ext:
Organization LHIN:*	Organization LHIN:*
Organization Name:*	Organization Name:*
Organization Number:*	Organization Number:*
Program Name:*	Program Name:*
Program Number:*	Program Number:*
Functional Centre Name:*	Functional Centre Name:*
Functional Centre Number:*	Functional Centre Number:*
Service Delivery LHIN:*	Service Delivery LHIN:*
Referral Source:*	Referral Source:*
Request for Service Date (YYYY-MM-DD):	Request for Service Date (YYYY-MM-DD):
Service Decision Date (YYYY-MM-DD):	Service Decision Date (YYYY-MM-DD):
Accepted:	Accepted:
Service Initiation Date (YYYY-MM-DD):	Service Initiation Date (YYYY-MM-DD):

\* Mandatory fields

<b>Exit Date (YYYY-MM-DD):</b>	<b>Exit Date (YYYY-MM-DD):</b>
<b>Exit Disposition:</b>	<b>Exit Disposition:</b>
<b>Mental Health Functional Centre 3</b>	<b>Mental Health Functional Centre 4</b>
<b>OCAN Lead:*</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <b>Staff Worker Name:*</b> <b>Staff Worker Phone Number:*</b> <b>Ext:</b> <b>Organization LHIN:*</b> <b>Organization Name:*</b> <b>Organization Number:*</b> <b>Program Name:*</b> <b>Program Number:*</b> <b>Functional Centre Name:*</b> <b>Functional Centre Number:*</b> <b>Service Delivery LHIN:*</b> <b>Referral Source:*</b> <b>Request for Service Date (YYYY-MM-DD):</b> <b>Service Decision Date (YYYY-MM-DD):</b> <b>Accepted:</b> <b>Service Initiation Date (YYYY-MM-DD):</b> <b>Exit Date (YYYY-MM-DD):</b> <b>Exit Disposition:</b>	<b>OCAN Lead:*</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <b>Staff Worker Name:*</b> <b>Staff Worker Phone Number:*</b> <b>Ext:</b> <b>Organization LHIN:*</b> <b>Organization Name:*</b> <b>Organization Number:*</b> <b>Program Name:*</b> <b>Program Number:*</b> <b>Functional Centre Name:*</b> <b>Functional Centre Number:*</b> <b>Service Delivery LHIN:*</b> <b>Referral Source:*</b> <b>Request for Service Date (YYYY-MM-DD):</b> <b>Service Decision Date (YYYY-MM-DD):</b> <b>Accepted:</b> <b>Service Initiation Date (YYYY-MM-DD):</b> <b>Exit Date (YYYY-MM-DD):</b> <b>Exit Disposition:</b>
<b>5. Family Doctor Information</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> None available <input type="checkbox"/> Consumer declined to answer <input type="checkbox"/> Unknown	
Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:
Last seen:	
<b>6. Psychiatrist Information</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> None available <input type="checkbox"/> Consumer declined to answer <input type="checkbox"/> Unknown	
Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:
Last seen:	
<b>7. Other Contact</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Consumer declined to answer <input type="checkbox"/> Unknown	
Contact Type:	
Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:

Last seen:					
<b>Other Contact</b>					
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown		
Contact Type:					
Name:		Address:			
Phone Number:		City:			
Ext:		Province:			
Email Address:		Postal Code:			
Last seen:					
<b>8. Other Agency</b>					
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown		
Name:		Address:			
Phone Number:		City:			
Ext:		Province:			
Email Address:		Postal Code:			
Last seen:					
<b>9. Consumer Capacity (select all that apply)</b>					
9a. Power of Attorney for Personal Care:		<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown
Power of Attorney or SDM Name:					
Address:					
Phone Number:		Ext:			
9b. Power of Attorney for Property		<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown
Power of Attorney:					
Address:					
Phone Number:		Ext:			
9c. Guardian		<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown
Name:					
Address:					
Phone Number:		Ext:			
9d. Areas of concern					
Finance/property:		<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown	
Treatment decisions:		<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown	
<b>10. Age in years for onset of mental illness:</b>		<input type="checkbox"/> Estimate	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown	<input type="checkbox"/> N/A
<b>11. Age of first psychiatric hospitalization:</b>		<input type="checkbox"/> Estimate	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown	<input type="checkbox"/> N/A
<b>12. Date when consumer first entered your organization (YYYY-MM):</b>		<input type="checkbox"/> Estimate	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown	<input type="checkbox"/> N/A
<b>13. What culture do you (consumer) identify with?</b>					
<b>14. Aboriginal Origin (select one)*</b>					
<input type="checkbox"/> Aboriginal	<input type="checkbox"/> Non-aboriginal	<input type="checkbox"/> Consumer declined to answer	<input type="checkbox"/> Unknown		
<b>15. Citizenship Status (select one)</b>					
<input type="checkbox"/> Canadian citizen	<input type="checkbox"/> Temporary resident	<input type="checkbox"/> Consumer declined to answer			
<input type="checkbox"/> Permanent resident	<input type="checkbox"/> Refugee	<input type="checkbox"/> Unknown			

<b>16. Length of time lived in Canada (number of years/months):</b>		
<b>17. Service recipient preferred language:*</b>		
<b>18. Language of service provision:*</b>		
<b>19. Do you currently have any legal issues? (select one)*</b>		
<input type="checkbox"/> Civil	<input type="checkbox"/> Criminal	<input type="checkbox"/> None
		<input type="checkbox"/> Consumer declined to answer
		<input type="checkbox"/> Unknown
<b>20. Current Legal Status (select all that apply)</b>		
<b>Pre-Charge</b>	<b>Outcomes</b>	
<input type="checkbox"/> Pre-charge diversion	<input type="checkbox"/> Charges withdrawn	
<input type="checkbox"/> Court diversion program	<input type="checkbox"/> Stay of proceedings	
<b>Pre-Trial</b>	<input type="checkbox"/> Awaiting sentence	
<input type="checkbox"/> Awaiting fitness assessment	<input type="checkbox"/> NCR	
<input type="checkbox"/> Awaiting trial ( <i>with or without bail</i> )	<input type="checkbox"/> Conditional discharge	
<input type="checkbox"/> Awaiting criminal responsibility assessment (ncr)	<input type="checkbox"/> Conditional sentence	
<input type="checkbox"/> In community on own recognizance	<input type="checkbox"/> Restraining order	
<input type="checkbox"/> Unfit to stand trial	<input type="checkbox"/> Peace bond	
	<input type="checkbox"/> Suspended sentence	
<b>Custody Status</b>	<b>Other</b>	
<input type="checkbox"/> ORB detained – community access	<input type="checkbox"/> No legal problem ( <i>includes absolute discharge and time served – end of custody</i> )	
<input type="checkbox"/> ORB conditional discharge	<input type="checkbox"/> Consumer declined to answer	
<input type="checkbox"/> On parole	<input type="checkbox"/> Unknown	
<input type="checkbox"/> On probation		
<b>21. Where do you live? (select one)*</b>		
<input type="checkbox"/> Approved homes & homes for special care	<input type="checkbox"/> Private non-profit housing	
<input type="checkbox"/> Correctional/probation facility	<input type="checkbox"/> Private house/Apt. – SR owned/market rent	
<input type="checkbox"/> Domiciliary hostel	<input type="checkbox"/> Private house/Apt. – other/subsidized	
<input type="checkbox"/> General hospital	<input type="checkbox"/> Retirement home/senior's residence	
<input type="checkbox"/> Psychiatric hospital	<input type="checkbox"/> Rooming/boarding house	
<input type="checkbox"/> Other specialty hospital	<input type="checkbox"/> Supportive housing – congregate living	
<input type="checkbox"/> No fixed address	<input type="checkbox"/> Supportive housing – assisted living	
<input type="checkbox"/> Hostel/shelter	<input type="checkbox"/> Other _____	
<input type="checkbox"/> Long term care facility/nursing home	<input type="checkbox"/> Consumer declined to answer	
<input type="checkbox"/> Municipal non-profit housing	<input type="checkbox"/> Unknown	
<b>22. Do you receive any support? (select one)*</b>		
<input type="checkbox"/> Independent	<input type="checkbox"/> Supervised non-facility	<input type="checkbox"/> Consumer declined to answer
<input type="checkbox"/> Assisted/supported	<input type="checkbox"/> Supervised facility	<input type="checkbox"/> Unknown
<b>23. Do you live with anyone? (select one)*</b>		
<input type="checkbox"/> Self	<input type="checkbox"/> Children	<input type="checkbox"/> Non-relatives
<input type="checkbox"/> Spouse/partner	<input type="checkbox"/> Parents	<input type="checkbox"/> Consumer declined to answer
<input type="checkbox"/> Spouse/partner and others	<input type="checkbox"/> Relatives	<input type="checkbox"/> Unknown
<b>24. What is your current employment status? (select one)*</b>		
<input type="checkbox"/> Independent/competitive	<input type="checkbox"/> Non-paid work experience	<input type="checkbox"/> Consumer declined to answer
<input type="checkbox"/> Assisted/supportive	<input type="checkbox"/> No employment – other activity	<input type="checkbox"/> Unknown
<input type="checkbox"/> Alternative businesses	<input type="checkbox"/> Casual/sporadic	

- Sheltered workshop  No employment of any kind

**25. Are you currently in school? (select one)\***

- Not in school  Vocational/training centre  Other \_\_\_\_\_  
 Elementary/junior high school  Adult education  Consumer declined to answer  
 Secondary/high school  Community college  Unknown  
 Trade school  University

**26. Psychiatric History**

**26a. Have you been hospitalized due to your mental health during the past two years? (select one)\***

- Yes  No  Consumer declined to answer  Unknown

**26b. If Yes,**

**Total number of admissions for mental health reasons:**

*If Initial OCAN, list hospital admissions for the past 2 years OR if Reassessment, list hospital admissions since last OCAN*

**Total number of hospitalization days for mental health reasons:**

*If Initial OCAN, list total number of days spent in hospital for the past 2 years OR If Reassessment, list total number of days spent in hospital since last OCAN*

**27. How many times did you visit an Emergency Department in the last 6 months for mental health reasons?\***

- None  2 - 5  Consumer declined to answer  
 1  > 6  Unknown

**28. Community Treatment Order:\***

- Issued CTO  No CTO  Consumer declined to answer  Unknown

**29. Diagnostic Categories (select all that apply)\***

*This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a qualified diagnosing practitioner.*

- |  |  |
|--|--|
| <input type="checkbox"/> Adjustment disorders                                    | <input type="checkbox"/> Mood disorder                               |
| <input type="checkbox"/> Anxiety disorder  | <input type="checkbox"/> Personality disorders                       |
| <input type="checkbox"/> Delirium, dementia, and amnesic and cognitive disorders | <input type="checkbox"/> Schizophrenia and other psychotic disorders |
| <input type="checkbox"/> Developmental handicap                                  | <input type="checkbox"/> Sexual and gender identity disorders        |
| <input type="checkbox"/> Disorder of childhood/adolescence                       | <input type="checkbox"/> Sleep disorders                             |
| <input type="checkbox"/> Dissociative disorders                                  | <input type="checkbox"/> Somatoform disorders                        |
| <input type="checkbox"/> Eating disorders  | <input type="checkbox"/> Substance related disorders                 |
| <input type="checkbox"/> Factitious disorders                                    | <input type="checkbox"/> Intellectual disability or impairment       |
| <input type="checkbox"/> Impulse control disorders not elsewhere classified      | <input type="checkbox"/> Consumer declined to answer                 |
| <input type="checkbox"/> Mental disorders due to general medical conditions      | <input type="checkbox"/> Unknown                                     |

**30. Other Illness Information (select all that apply)**

- Concurrent disorder (substance abuse)  Other chronic illnesses  
 Dual diagnosis (developmental disability)  Other physical disabilities

**31. What is your highest level of education? (select one)\***

- No formal schooling  Some secondary/high school  College/university  
 Some elementary/junior high school  Secondary/high school  Consumer declined to answer  
 Elementary/junior high school  Some college/university  Unknown

**32. What is your primary source of income? (select one)\***

- Employment  Social assistance  Other \_\_\_\_\_

- Employment insurance
- Pension
- ODSP

- Disability assistance
- Family
- No source of income

- Consumer declined to answer
- Unknown

**33. Presenting Issues\***

- |   |   |
|---|---|
| <input type="checkbox"/> Activities of daily living         | <input type="checkbox"/> Problems with addictions                   |
| <input type="checkbox"/> Attempted suicide                  | <input type="checkbox"/> Problems with relationships                |
| <input type="checkbox"/> Educational                        | <input type="checkbox"/> Problems with substance abuse              |
| <input type="checkbox"/> Financial                          | <input type="checkbox"/> Sexual abuse                               |
| <input type="checkbox"/> Housing                            | <input type="checkbox"/> Specific symptom of serious mental illness |
| <input type="checkbox"/> Legal                              | <input type="checkbox"/> Threat to others                           |
| <input type="checkbox"/> Occupational/employment/vocational | <input type="checkbox"/> Threat to self                             |
| <input type="checkbox"/> Physical abuse                     | <input type="checkbox"/> Other _____                                |

**34. Comments:**

**Completion Date (YYYY-MM-DD)\*:** \_\_\_\_\_