

OCAN 2.0 Automation Requirements Release Notes

Release History		
Date	Documents Affected	Details of Changes
March 19, 2010	All Requirements Documents	Initial Release of Requirements
April 9, 2010	All Requirements Documents	<p>All Initial Release documents have been removed from the portal.</p> <p>All Requirements documents have been amended based on vendor feedback and project team changes (see details below). All amended requirements documents have been posted on the portal.</p>
May 6, 2010	All Requirements Documents	<p>All previous release documents have been removed from the portal.</p> <p>All Requirements documents have been amended based on vendor feedback and project team changes (see details below). All amended requirements documents have been posted on the portal.</p>
May 25, 2010	3 OCANs, Data Elements Sheet, and XSD/XML docs New – Implementation Validation Guide	All affected documents have been replaced on the portal.

June 4, 2010	3 OCANs, Data Elements Sheet, XSD/XML documents, Implementation Validation Guide	All affected documents have been replaced on the portal. Details of the changes are listed towards the end of the document.
July 2, 2010	3 OCANs, Data Elements Sheet and XSD.	Updated list of valid values in the Mental Health Functional Centre Use Section and the Need Ratings of the Domains. Also updated the legend of OCAN.
July 21, 2010	System Requirements Specifications Document	New business rule, UC3 – BR4, was added to the systems requirements specification document.

Details of April 9, 2010 update to the requirements

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
1	N/A	ALL	Updated Length of Field	Added a column called "Length" for each field in the data elements spreadsheet	No	Yes	No	No	Yes
2	N/A	N/A	Requirement Update	Updated requirement # UC1-BR-16	No	No	Yes	No	No
3	N/A	N/A	Requirement Update	Updated requirement # UC2-BR2	No	No	Yes	No	No
4	CIS	Reason for OCAN	Change in dropdown	Change value "OCAN at 6 Months" to " Reassessment " in the dropdown list.	Yes	Yes	Yes	Yes	Yes
5	CIS	Reason for OCAN	Change in Order of Fields	Reason for OCAN is the second question. The first question is going to be "OCAN Lead Assessment" followed by "Reason for OCAN."	Yes	Yes	No	No	Yes
6	CIS	Middle Initial	Update Field	Middle Initial in Consumer Information Section is not Mandatory which is reflected in the Data Elements Spreadsheet and should not have an asterisk on the PDF version.	Yes	No	No	No	No
7	CIS	OHIP Number	Update Field	Field has been renamed to Health Card Number	Yes	Yes	No	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
8	CIS	Issuing Territory	New Field	<p>New field called "Issuing Territory" is added after Health Card Number and Version Code. This field will have a dropdown list of all the Provinces of Canada which will be included in the Data Elements Spreadsheet. The dropdown will also have a value called "Not Applicable"</p> <p>The Province List is the same for all the fields that uses the list as a dropdown.</p> <p>It is recommended to have the field defaulted to Ontario.</p>	Yes	Yes	Yes	No	Yes
9	CIS	LHIN Consumer Resides In	Update in dropdown	In the Consumer Information Section, two new values are added to the LHIN Consumer Resides In field, which are " Out of Province " and " Unknown. "	No	Yes	No	No	Yes
10	CIS	Service Recipient Location	Updated dropdown	Adding " Out of Province " and " Unknown " as a valid value to the dropdown	No	Yes	No	No	Yes
11	Service Use Section	Heading	Change in Wording	Community Mental Health Service Use (for the last 6 months) heading has changed to " Mental Health Functional Centre Use (for the last 6 months) " to accommodate for Globally Funded programs who are not part of the Community Mental Health but will still be captured in this section	Yes	Yes	Yes	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
12	Mental Health Functional Centre Use	Label	Change in Label	The heading to capture each individual Functional Centre the Consumer is involved with is changed from Community Mental Health Service 1 to "Mental Health Functional Centre 1" and so on depending on the number of individual Functional Centers entered.	Yes	Yes	Yes	No	Yes
13	Mental Health Functional Centre Use	Accepted and Service Initiation Date	Change in Order of Fields	"Service Decision Date" field will come before "Accepted" field.	Yes	Yes	No	Yes	Yes
14	Mental Health Functional Centre Use	Staff Worker Name	New Field	"Staff Worker Name" added after OCAN Lead field.	Yes	Yes	No	No	Yes
15	Mental Health Functional Centre Use	Staff Worker Phone Number	New Field	"Staff Worker Phone Number" field added after Staff Worker Name field	Yes	Yes	No	No	Yes
16	Mental Health Functional Centre Use	Ext	New Field	"Ext" to capture the extension for Staff Worker Phone	Yes	Yes	No	No	Yes
17	Mental Health Functional Centre Use	Sub Function	New Field	"Sub Function" field will be added and be hidden in the system. No data will be collected on this field currently but will be utilized in the future once the grouping of Functional Centers and their Sub Functions have been finalized by the Ministry. It is not included in the PDF version of OCAN.	No	Yes	No	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
18	Mental Health Functional Centre Use	Organization Name and Number	Update in Dropdown	<p>When vendors receive the list from ConnexOntario, they should add a value called "Other" to choose from the dropdown list so that the users can enter the name of the Organization who is not currently registered with ConnexOntario and will be registered at a later date.</p> <p>If the Organization Name is entered, the user will also enter the Organization Number for the Organization as well.</p>	No	Yes	Yes	No	Yes
19	Mental Health Functional Centre Use	Program Name and Number	Update in dropdown	<p>When vendors receive the list from ConnexOntario, they should add a value called "Other" to choose from the dropdown list so that the users can enter the name of the Program which is not currently registered under the particular Organization Name and Number the user selected with ConnexOntario and will be registered at a later date.</p> <p>If the Program Name is entered, the user will also enter the Program Number for the Organization as well.</p>	No	Yes	Yes	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
20	Mental Health Functional Centre Use	Organization Name and Number, Program Name and Number, Functional Centre Name and Number	6 new fields to capture "other" values	For Organization Name and Number, Program Name and Number, Functional Centre Name and Number, under each list, there is a "other" value, that if selected the user will have to enter a value in the appropriate "other" text field provided.	No	Yes	No	No	
21	Mental Health Functional Centre Use	Functional Centre Number	Update in dropdown	"Other" is added to the dropdown list to accommodate for Globally Funded Programs. Please see explanation above. When choosing other, users will enter the Functional Centre Number.	No	Yes	Yes	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
22	Requirements Specification Document	N/A	Update in Business Rule	<p>UC1 - BR7: The start and Completion date cannot be more than 30 days apart. The earliest start date of the Consumer Self Assessment or Staff Assessment should be taken (whichever is recorded first) and the latest start date of the Consumer or Staff Assessment (which ever date is entered last) should be taken in order to calculate the 30 days that the Assessment should be completed by.</p> <p>If the 30 day period is coming to an end and the Consumer Self Assessment is not completed if it has been started, then the Staff Assessment can be completed on or before the 30 day period. In this scenario, the Consumer Self Assessment will be indicated as not complete with the applicable reason on the "Consumer Self Assessment Completion" section.</p> <p>The system however, should only capture one Start Date and one Completion Date and not two Start and Completion Dates as referenced in the PDF version of OCAN.</p>	No	Yes	Yes	Yes	No

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
23	Domain 6: Physical Health	Medical Conditions	Updated Disclaimer	<p>Old Disclaimer: This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a physician.</p> <p>New Disclaimer: This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a qualified diagnosis practitioner.</p>	Yes	Yes	No	No	Yes
24	Domain 6: Physical Health	List of Current Medications	Updated Disclaimer	<p>Old Disclaimer: This information is collected from a variety of sources, including self-report, and should be confirmed by a physician/pharmacist.</p> <p>New Disclaimer: This information is collected from a variety of sources, including self-report, and should be confirmed by a qualified prescribing practitioner.</p>	Yes	Yes	No	No	Yes
25	Domain 7: Psychotic Symptoms	Symptoms	Updated Disclaimer	<p>Old Disclaimer: This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a physician.</p> <p>New Disclaimer: This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a qualified diagnosis practitioner.</p>	Yes	Yes	No	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
26	Domain 7: Psychotic Symptoms	Diagnostic Categories	Updated Disclaimer	<p>Old Disclaimer: This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a physician.</p> <p>New Disclaimer: This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a qualified diagnosis practitioner.</p>	Yes	Yes	No	No	Yes
28	Consumer Information Summary	UC1-BR22	Requirement Update	New requirement # UC1-BR-22	Yes	No	Yes	No	No

Details of May 6, 2010 update to the requirements

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
1	Consumer Information	Gender	Update to PDF	<p>An asterisk has been added next to "Gender" to denote that it is a mandatory field on the PDF document.</p> <p>This was done to reflect what was already in the Data Elements Spreadsheet and the XSD document.</p>	Yes	No	No	No	No
2	Family Doctor, Psychiatrist, Other Contacts, Other Agency	Family Doctor Information	Update in Dropdown	Added choices for "Unknown" and "Consumer Declined to Answer"	Yes	Yes	No	No	Yes
3	Family Doctor, Psychiatrist, Other Contacts, Other Agency	Contact Information	Removed	<p>Field has been removed and replaced with the following fields so that the contact information can be captured in a standardized way:</p> <ul style="list-style-type: none"> - Name - Phone Number - Ext - Email Address - Address - City - Province - Postal Code 	Yes	Yes	No	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
4	Family Doctor, Psychiatrist, Other Contacts, Other Agency	Contact Information and Last Seen	Updated Field	These two fields are no longer mandatory if the User selects "Yes" for Family Doctor, Psychiatrist, Other Contacts and Other Agency.	No	Yes	No	No	Yes
5	Other Contacts	Other Contacts	Update in Numbering	The two "Other Contacts" fields are part of one numbering and do not have different numbers associated to them. If multiple contacts are captured and sent through the xml, they will be captured under one numbering depending on the OCAN Version (Core, Core+Self, Full OCAN)	Yes	No	No	No	No
6	Domain 16: Intimate Relationships	3b	Updated working	The field has been updated in the Data Elements sheet only to reflect what is on the PDF documents for FULL OCAN.	No	Yes	No	No	No
7	Domain 17: Sexual Expression	3b	Updated working	The field has been updated in the Data Elements sheet only to reflect what is on the PDF documents for FULL OCAN.	No	Yes	No	No	No
8	Domain 18: Basic Education	3b	Updated working	The field has been updated in the Data Elements sheet only to reflect what is on the PDF documents for FULL OCAN.	No	Yes	No	No	No
9	Psychotic Symptoms	Total Number of	Updated wording	The wording under the "Total Number of Hospitalization Days" has been updated in the Data Elements and all OCANs.	Yes	Yes	No	No	No

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
		Hospitalization Days							
10	Accommodation	Where do you live	Updated Dropdown	The valid value has been updated. The Correct value is "Domicillary." The old value was "Domiciliary."	Yes	No	No	No	No
11	Accommodation	Where do you live	Updated Dropdown	The valid value has been updated. The Correct value is "Private non-profit housing." The old value was "non profit housing."	Yes	No	No	No	No
12	N/A	N/A	Removal of Valid Values for Old OCAN Fields	Worksheets referring to the valid values that were left from the previous version of OCAN have been removed such "Side Effects Reported_Ability"	No	Yes	No	No	No
13	N/A	N/A	Changes to the System Requirements Specification document	Section about IAR has been removed the requirements specification because all of the information about IAR will be documented in a separate requirements specification to be provided by the IAR team. The data submission section has been amended to be generic and cover all possible future data submission requirements.	No	No	Yes	No	No

Details of May 25, 2010 update to the requirements

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
1	Consumer Information	First Name, Last Name, Preferred Name	Change from Mandatory to Optional	Previously these fields were mandatory, they have been changed to optional	Yes	Yes	No	No	Yes
2	Consumer Capacity	Power of Attorney for Personal Care, Power of Attorney for Property, Guardian	Change of conditional mandatory field to optional	When the user selects "Yes" for the 3 sections, the corresponding fields are not mandatory: <ul style="list-style-type: none"> - Power of Attorney or SDM Name - Power of Attorney - Name 	Yes	Yes	No	No	Yes
3	N/A	N/A	New Document	The Implementation Validation Guide is now available	N/A	N/A	N/A	N/A	N/A

Details of June 4, 2010 update to the requirements

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
1	Domain 8: Information on Condition and Treatment	Diagnostic Categories	Updated Valid Value	Updated the spelling on the PDF document for “ Dissociative Disorders. ” The data elements spreadsheet had the correct spelling.	Yes	No	No	No	No
2	Domain 8: Information on Condition and Treatment	Diagnostic Categories	Updated Valid Value	Updated the spelling on the Data Elements Spreadsheet for “ Schizophrenia and other Psychotic Disorders. ” The PDF documents had the correct spelling.	No	Yes	No	No	No
3	Summary of Referrals	Optimal Referral & Actual Referral	Updated Valid Value	“ Synagogue ” was misspelled. Updated the valid value “ Church, Mosque, Synagogue, etc. ” in the Data Elements spreadsheet.	No	Yes	No	No	No
4	Consumer Information Summary	Immigration Experience	Restriction	Added the following restrictions for the field in the “ Additional Notes ” columns of the Data Elements Spreadsheet: 1. If "None" is selected no other value can be selected. 2. If "Unknown" is selected, no other value can be selected. 3. If "Consumer declined to answer" is selected, no other value can be selected.	No	Yes	No	No	No

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
5	Consumer Information Summary	Experience of Discrimination	Restriction	<p>Added the following restrictions for the field in the “Additional Notes” columns of the Data Elements Spreadsheet:</p> <p>1. If "Unknown" is selected, no other value can be selected. 2. If "Consumer declined to answer" is selected, no other value can be selected</p>	No	Yes	No	No	No
6	Consumer Information Summary	Current Legal Status	Restriction	<p>Added the following restrictions for the field in the “Additional Notes” columns of the Data Elements Spreadsheet:</p> <p>1. If "Unknown" is selected, no other value can be selected. 2. If "Consumer declined to answer" is selected, no other value can be selected.</p>	No	Yes	No	No	No
7	Domain 5: Daytime Activities	Barriers in finding and/or maintaining...	Restriction	<p>Added the following restriction for the field in the “Additional Notes” columns of the Data Elements Spreadsheet:</p> <p>1. If "Consumer declined to answer" is selected, no other value can be selected.</p>	No	Yes	No	No	No
8	Domain 6: Physical Health	Medical Conditions	Restriction	<p>Added the following restrictions for the field in the “Additional Notes” columns of the Data Elements Spreadsheet:</p> <p>1. If "Unknown" is selected, no other value can be selected. 2. If "Consumer declined to answer" is</p>	No	Yes	No	No	No

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
				selected, no other value can be selected.					
9	Domain 8: Information on Condition and Treatment	Diagnostic Categories	Restriction	<p>Added the following restrictions for the field in the “Additional Notes” columns of the Data Elements Spreadsheet:</p> <p>1. If "Unknown" is selected, no other value can be selected. 2. If "Consumer declined to answer" is selected, no other value can be selected.</p>	No	Yes	No	No	No
10	Domain 8: Information on Condition and Treatment	Other Illness Information	Updated Values	<p>There were discrepancies in the choices between the Data Elements Spreadsheet and the PDF Documents. Below are the correct valid values as follows:</p> <p>Dual Diagnosis (Developmental Disabilities) – the correct value is on the PDF. The Data Elements Spreadsheet has been updated.</p> <p>Other Chronic Illnesses – the correct value is on the PDF. The Data Elements Spreadsheet has been updated.</p> <p>Other Physical Disabilities – the correct value is on the Data Elements Spreadsheet. The PDF has been updated.</p>	Yes	Yes	No	No	No
11	Domain 6: Physical Health	Medical Condition	Code update in	The code value for “Communicable Disease” was incorrect in the Data	No	Yes	No	No	No

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
			XSD.	<p>Elements Spreadsheet. We have updated the Data Elements Spreadsheet to reflect what is in the XSD.</p> <p>The old values was "40733004."</p> <p>The correct value is "191415002."</p>					
12	N/A	N/A	Code Update in XSD	<p>For all data elements where "None" is a valid value, the code will also be "None" for all.</p> <p>If the data element is optional and no value has been entered/selected, an empty string "" will be sent as part of the XML file.</p>	No	No	No	No	Yes
13	CIS	Age in years for onset of mental illness and Age of first psychiatric hospitalization	Updated XSD	Update the XSD to only record number in years. Month will not be recorded in a separate field. The Data Elements sheet is correct.	No	No	No	No	Yes
14	Requirements Specification Document	N/A	Updated Section	UC1-Compelte Assessment Section 1.1.3: Updated the wording around users not being prevented from entering start and completion dates that are more than 30 days apart.	No	Yes	Yes	No	No

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
				The Additional Notes section in the Data Elements for the Start Date field was also updated.					
15	Requirements Specification Document	N/A	New Business Rule	New business rule UC1-BR23 has been added to the System Requirements Specifications.	No	No	Yes	No	No
16	Requirements Specification Document	N/A	Section Update	The Implementation Validation Test Requirements Section has been updated.	No	No	Yes	No	No
17	OCAN Implementation Validation Guide	N/A	N/A	Update heading of Scenario 3. New heading is “Scenario 3 – Create FULL OCAN with Reason for OCAN ‘Other’”	No	No	No	No	No

Details of July 2, 2010 Update to the Requirements

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
1	Mental Health Functional Centre Use (for the last 6 months)	Functional Centre Name and Functional Centre Number	Updated Valid Value	A new list of Functional Centres has been included to replace the original CDS Functional Centres. Please refer to the Data Elements Spreadsheet for detailed information.	No	Yes	No	No	Yes
2	Mental Health Functional Centre Use (for the last 6 months)	Accepted	Update to XSD	Accepted is an optional field with valid values of "Yes" and "No" and the corresponding codes of "True" and "False" in the XSD respectively. A blank String "" was added to the XSD so that the field can be passed through the XSD to incorporate the empty value if a valid value was not selected.	No	No	No	No	Yes
3	Need Ratings Legend and Domain Questions	Domain Fields 1, 2 3a and 3b in all 24 Domains	Updates to Need Rating Definitions	Previously, the need ratings score definitions were different in the Consumer Self-Assessment and the Staff Assessment due to different sources the Consumer Self-Assessment and Staff Assessment were taken from. The need ratings definitions in the legend of the Staff Assessment have been updated to reflect ratings that are similar to the Consumer Self-Assessment. The change has also been reflected on the	Yes	Yes	No	No	Yes

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
				<p>Data Elements Spreadsheet. Previously in the data elements spreadsheet, the code for "0" had an OCAN value of "0" as well. The OCAN Values for the need ratings have been updated. Vendors can discuss with Organizations and choose which OCAN value to display in the software for the users when selecting the need rating for each Domain as depicted below. Please refer to the Data Elements spreadsheet for additional information about other need ratings.</p> <ul style="list-style-type: none"> - 0 - 0 – No Need - 0 – No Serious Problem - 0 – No Need (No Serious Problem) <p>Please Note: the help ratings have also been updated to reflect the different selections. Please refer to the Data Elements spreadsheet for detailed information. The legend on the Staff Assessment for the help ratings remains unchanged.</p>					

Details of July 21, 2010 Update to the Requirements

	OCAN Section	Field	Type of Change	Change	Documents Affected				
					OCAN PDF	Data Elements	Requirements Specifications	Reports Specifications	XSD
1	Requirements Specification Document	N/A	New Business Rule	New Business Rule, UC3 – BR4, has been added to the Requirements Specifications. The business rule states that only one OCAN type can be submitted in one file. For e.g. all Full OCAN should be submitted in its own file. A Core OCAN cannot be submitted in a file which contains Full OCANs.	No	No	Yes	No	No